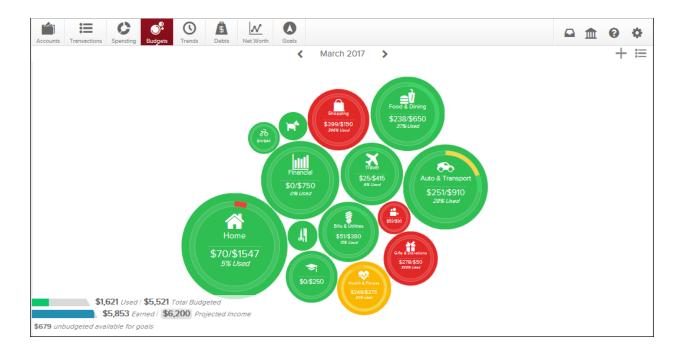
# **Budgets**

#### **Overview**

- Auto-generated budgets use averages from last 90 days of transactions.
- Select the month from the top navigation bar.
- Click + to add a budget. Click the List Icon at upper right to switch to the list view.
- Green = less than 80% of a budget is used.
- Yellow = more than 80% of a budget is used.
- Red = more than 100% of a budget is used.
- A yellow or red subcategory displays in the parent budget as a curved bar (as seen to the left). This lets you see subcategory spending at a glance.
- Click a budget to edit it.
- Click Projected Income to edit it.





# **Budgets**

#### Edit a Budget?

- Click the budget item, then click Budgeted Amount to change what your budget is set to.
- Use the chart at the bottom to budget with your historical spending in mind. The green line in the chart shows the current budgeted amount.
- Click Sub-Budgets to add subcategories.
- Click Delete to eliminate a budget.



### **Budgets in List View**

- Click the dollar amount in the right-hand column to change how much is allocated to a particular budget.
- Click the bubble icon to return to the bubble budgets view.
- A parent budget doesn't automatically decrease if you delete a subcategory.

		< March 2017 >	+ .
Overall Budget			\$ 1,621 / \$ 5,521
<b>~</b>	Auto & Transport	😎 Auto & Transport	\$ 251 / \$ 910
1	Bills & Utilities	Auto Insurance	\$ 179 / \$ 185
<b>Ş</b> i	Education	Auto Payment	\$ 0 / \$ 375
••	Entertainment	Gas	\$ 72 / \$ 300
	Financial	Service & Parts	\$0/\$50
Ê	Food & Dining		
Ħ	Gifts & Donations		
•	Health & Fitness		
	Home		
	Income		
59	Kids		

